



# OperationsXG

Reliable, secure automation for  
HIPAA 5010 file transfer

## About basys

*Since 1977, basys has specialized in benefits administration software for the Taft-Hartley community, providing integrated technology solutions that help trust fund offices, national multiemployer plans and third party administrators accurately and efficiently serve millions of members across the US and Canada. Basys software suites, web-based portals and hosting services deliver cost-effective and reliable health and pension benefits processing, fund office administration, reporting and member service on a platform built for data security, regulatory compliance and a lower total cost of ownership.*

**A**utomate routine office activities with **OperationsXG**, a centralized application from basys that securely handles the setup, initiation and monitoring of HIPAA 5010 transactions, giving you the power to retrieve, load and export these transactions even while no one is in the office.

**OpsXG**'s powerful automation engine lets actions run as scheduled tasks, without operator intervention, with a System Administration Session that puts tools to manage the app at your fingertips, right along with your other daily basys system activities. Trading Partner configuration options easily accommodate your 834, 835 and 837 file layouts and interface with your trading partners' connection options.

## Power tools for better compliance & efficiency

**OperationsXG** takes advantage of the basys **EDIGateway** and EDI Essentials Toolkit, a complete solution that helps you maintain compliance with HIPAA standards for electronic transactions and integrates fully with ICD-10 code sets.

The **EDIGateway** is a highly scalable and secure platform that receives, translates, stores and sends electronic transactions according to ANSI X12, WEDI and SNIP standards. Its strong transaction validation disciplines are built on a flexible, rules-driven platform that lets you:

- ◆ Be fully compliant with new standards as regulations change.
- ◆ Process transactions more efficiently.
- ◆ Bring Trading Partners on board faster.

**OpsXG** also helps you work more efficiently with partners and fast-track partner testing through our Validation Service and Trading Partner community, which includes 80+ unique partners.



Product Features	Value and Benefit
<p><b>Automation Engine</b></p> <p>Set up and schedule system actions, including:</p> <ul style="list-style-type: none"> <li>◆ Retrieve files from and transfer files to your Trading Partners.</li> <li>◆ Send files to and retrieve files from the basys <b>EDIGateway</b>.</li> <li>◆ Load files into your basys system.</li> <li>◆ Send 999 transaction acknowledgements.</li> <li>◆ Schedule and run your Eligibility Detail Report, including your pre-configured report criteria, to fully automate 834 file creation and distribution.</li> <li>◆ Auto-archive incoming files.</li> </ul>	<p>Reduce time spent manually handling HIPAA 5010 file imports and exports.</p> <p>Leverage your staff expertise on other activities instead of routine file processing.</p>
<p><b>System Administration Session</b></p> <p>Includes functions for HIPAA and <b>OperationsXG</b> within the basys framework:</p> <ul style="list-style-type: none"> <li>◆ Access new functions in the same screen as your other daily tasks.</li> <li>◆ Leverage the robust authentication features of the basys system to easily provide the appropriate level of access to the Session and the new functions to the right users.</li> </ul>	<p>Spend less time accessing other applications and manage your HIPAA 5010 transactions within your basys system.</p>
<p><b>Trading Partner Configuration</b></p> <ul style="list-style-type: none"> <li>◆ Update connections to each Trading Partner and select from standard 5010 layouts to build an automated transaction.</li> <li>◆ Options for all Trading Partner connection types.</li> <li>◆ Review your 834, 835 and 837 file layout configurations and update your Method Match criteria.</li> </ul>	<p>Easily create configurations that work best for your business operations.</p>
<p><b>Transaction Tracking &amp; Display</b></p> <p>Review your 834, 835 &amp; 837 file layout configurations and update your Method Match criteria. With the Transaction Summary screen, you can stay on top of the status of both incoming and outgoing transactions.</p>	<p>See step-by-step activity for each transaction, all tracked in a concise summary view.</p>



Product Features	Value and Benefit
<p><b>Task Scheduler</b></p> <p>Complete the HIPAA 5010 file transaction automation using the Task Scheduler to create scheduled tasks to automatically run.</p> <ul style="list-style-type: none"> <li>◆ Use the flexible scheduling options to create a single scheduled task, or chain multiple tasks together.</li> <li>◆ Easily identify who edits tasks with operator name and date/time stamps right on the screen.</li> </ul>	<p>Choose your scheduled task time. Easily make changes if your optimal time window changes. Track changes with operator name and date/time stamp.</p>
<p><b>System Administration Session</b></p> <p>Includes functions for HIPAA and <b>OperationsXG</b> within the basys system framework:</p> <ul style="list-style-type: none"> <li>◆ Access new functions in the same screen as your other daily tasks.</li> <li>◆ Leverage robust authentication features of the basys system to provide appropriate access to the Session and the new functions to the right users.</li> </ul>	<p>Spend less time accessing other applications and manage your HIPAA 5010 transactions within your basys system.</p>
<p><b>Robust Error Notification</b></p> <ul style="list-style-type: none"> <li>◆ Clearly marked notification emails for both successes and failures.</li> <li>◆ No need to wade through lengthy technical jargon to understand what went wrong—notification emails contain clearly described error descriptions, including WEDI SNIP transaction errors.</li> </ul>	<p>Zero in on transaction errors with readable, concise error notifications, sent right to your preferred email address.</p>
<p><b>Architecture Built to Grow</b></p> <p><b>OperationsXG</b> uses technologies that allow for expansion to enable additional back office automation in the future.</p> <ul style="list-style-type: none"> <li>◆ Built with room to grow to add additional actions, such as pension or delinquency preps.</li> </ul>	<p>The flexibility of the <b>OperationsXG</b> design promised more automation options in the future.</p>

## Best-in-class today, built with tomorrow in mind

**OperationsXG** is designed to add more operational efficiencies and greater automation in the future, adding more value to your basys system. As regulations, technology and customer needs evolve, **OperationsXG** is built to incorporate additional tasks, operations and transactions as needed. As for a demo today.