FundOfficeXG

More efficient contributions, collections & benefits processing

About basys

Since 1977, basys has specialized in benefits administration software for the Taft-Hartley community, providing integrated technology solutions that help trust fund offices, national multiemployer plans and third party administrators accurately and efficiently serve millions of members across the US and Canada. Basys software suites, web-based portals and hosting services deliver cost-effective and reliable health and pension benefits processing, fund office administration, reporting and member service on a platform built for data security, regulatory compliance and a lower total cost of ownership.

FundOfficeXG from basys can dramatically increase your benefits administration efficiency by tracking every aspect of your contributions accounting and eligibility operations. The versatile and powerful **FundOfficeXG** administration suite from basys, coupled with convenient online self-service portals, provides everything you need to manage, track and calculate eligibility and employer contributions**.**

FundOfficeXG includes a wide range of enhanced processing features, giving you an end-to-end solution for managing both remittance and collection of benefit contributions and eligibility for your members and their families – all built on our secure, time-tested calculation engine with highly configurable parameters YOU control.

FundOfficeXG streamlines:

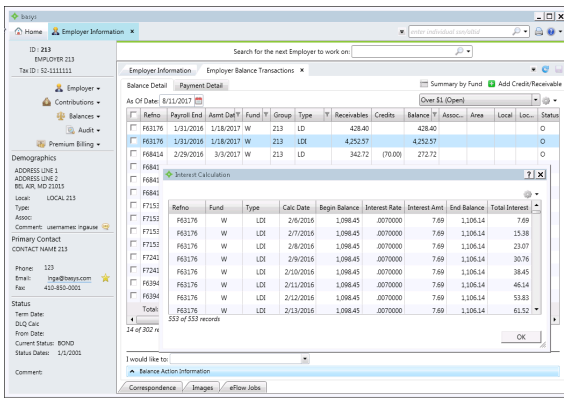- ✦ Remittance data entry
- ✦ Reconciliation of payments
- ✦ Acceptance of Employer Portal remittance data & payments
- ✦ Creation and distribution of employer remittance forms
- ✦ Receivable calculation and tracking
- ✦ Delinquency & interest calculation and reporting
- ✦ Reciprocity processing
- ✦ COBRA Processing
- ✦ Self-Pay Member Premiums

FundOfficeXG can simplify even the most complicated tasks, including multiemployer health eligibility, hour bank administration, retiree health benefits, premium billing and COBRA processing. It also ensures you'll be compliant and stay compliant with MSP and ACA regulations. And your basys system provides fast, accurate, real-time integration between contributions processing and eligibility calculations.

All essential member information, at your fingertips

With **FundOfficeXG** from basys, you can provide more information to your members more quickly – and in less time for your staff, as they access member information through an intuitive user interface with fast searches and comprehensive views. From one convenient screen, customer service representatives can access all Member demographic info and Dependent and Beneficiary details, document and track incoming and outgoing correspondence and store related documents, see a detailed Contributions history, and determine Eligibility status. Add **MemberXG**, our secure, mobile-friendly member portal, and your members will be able to view their own information and get routine health claims and retirement details 24/7, without even making a call to the fund office, freeing your team to spend more time with members with more complex cases.

See for yourself

*Visit us online at www.basys.com to learn how **FundOfficeXG** and the entire basys benefits administration enterprise combine to help you benefit your members with improved efficiency, security and a lower total cost of ownership. Or call us at 410.850.4900.*

✦ Easier and more efficient remittance entry means fewer keystrokes and less potential for operator errors.

✦ More accurate remittance amount-due calculation and greater flexibility in member rate exception rules.

✦ Processing speed of delinquency procedure significantly improved with access to historical delinquency information.

✦ Time savings when processing COBRA event activities with an all-in-one interface display and streamlined workflow. Option to remove members from the batch offering screen, eliminating the need to pull offer letters before they are sent.

✦ Enhanced employer information to support fund office communication with employers.

✦ Easily identify member premium payment history with the enhanced Self-Pay features. Everything to manage & track payments so members maintain their eligibility is at your fingertips, and with the optional **MemberXG** add-on for ePayments, your members can now pay these premiums via PayPal or credit card.

✦ Employer Balance Transactions have been transformed into the powerful center of your contributions accounting team. Advanced filters, views, grouping, and sorting provide every processor with the view that is most efficient for their work. Now includes the ability to view interest calculations for open interest assessments to assist with employer questions. Actions have been organized into an "*I want to...*" section where all transactions are easy to access and execute.

✦ At-a-glance eligibility display for all members and their dependents. Drill in to see which contributions provided eligibility and easily spot breaks in eligibility.